



How to Enroll in SoCalGas Web Services

Last Updated 11/16/2023

INTRODUCTION

SoCalGas Web Services is a program by which SoCalGas can automatically provide the data needed to benchmark your building, including data for any tenant-controlled areas.

Follow the instructions below to request SoCalGas to upload your building's prior and current year to date aggregated gas usage data to your Portfolio Manager Property and establish an automated, recurring update. Please note that you will not receive the usage data if you do not complete **all** the steps described in this guide. This guide is intended **first time** compliance and divided into two sections, outlined below:



BEFORE YOU BEGIN NOTES

- ✓ If you are **already enrolled** in SoCalGas' Web Services, refer to Guide 8: HOW TO BENCHMARK ONGOING.
- A Portfolio Manager account is required to complete the steps below. Refer to Guide 3: HOW TO CREATE A PORTFOLIO MANAGER ACCOUNT if you don't have one yet.
- A Portfolio Manager property is required to complete the steps below. Refer to Guide 4: HOW TO CREATE A PROPERTY PROFILE if you don't have one yet.
- ✓ It is strongly recommended that you submit your data request(s) no later than March 1st to allow sufficient time for data upload and review.
- SoCalGas will upload the aggregated gas usage data for the current and prior calendar year and provide automated, recurring updates. You do not need to repeat the data request process for future reporting. However, you will need to monitor the virtual meter and report any upload interruption to <u>SCGBenchmarking@semprautilities.com</u>.
- ✓ To request for historical gas usage data, refer to Benchmark FAQ # 41 posted at <u>ladbs.org/ebewe/ebewe-benchmarking-process-and-information</u>.
- Questions regarding status of gas usage data requests, or issues with the gas usage data provided by SoCalGas should be sent to <u>SCGBenchmarking@semprautilities.com</u>.
- Once you have received the whole building usage data for Energy (electric and gas) and Water meters for the prior calendar year, proceed to Guide 9: HOW TO SUBMIT YOUR BENCHMARK REPORT to submit the benchmark report to LADBS.





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INSTRUCTIONS

SECTION A. Setting up Portfolio Manager

1. ADD SOCALGAS AS A CONTACT.

1.1 To set up Web Services, the first step is to connect with SoCalGas as a contact.

Click on the **Contacts** link in the top right corner of the page.

On the My Contacts and Organizations screen, click Add New Contacts/Connections.

ENERGY STAR	IGY STAR® rtfolio	Manag	er®	We	come : Acc Set	count Notification tings	s ENERG` STAR Notificati	Y OContact	s Help Sign Out
MyPortfolio	Sharing	Reporting	Recognition						
My Conta This is where yo Registered Arch and you can sha accounts and se Contac	acts and C u keep track of you itects, or others with are your properties ending a connection	Organization or contacts and/or th whom you share & reports with any n request. Organizations	DDS organizations (i.e. p information). You o of your <i>connected</i>	beople or compan can add anyone a d contacts. You ca	ies associated with s a contact, regard n "connect" to othe	h your properties dless of whether er Portfolio Mana	such as Pr they have a ger users b	ofessional Eng a Portfolio Mana by searching for	ineers, Iger account their
Search exi	sting contacts		Q			Add N	lew Contac	cts/Connectior	IS
	Name (title)	▲ OI	rganization	♦ <u>Cor</u>	nection Status		≑ Us	ername	\$
X <u>Delete se</u>	1 - 0 of 0 elected entries operties with selec	ted connected con	tacts			2	Downloa	ad all contact in	formation





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1.2 On the Name field of the Find Contact in Portfolio Manager box type in Southern California Gas and click

Se	earch.							
ENERGY STAR	rtfolio	Vanag	er®	Welcome	: Acco Settir	unt Notifications 9 Igs	ENERGY STAR Notifications	Contacts Help Sig Ou s
MyPortfolio	Sharing	Reporting	Recognition					
Add Con There are two w Connection Req Manager accourt	tact rays to add a conta juest, and when the nt, then you can cre	ct. First, search be ay accept the reque eate an entry within	low to see if the cor est, they will be add a your personal cont	ntact you would like to add ed to your Contacts. Seco lacts.	d has a Port ond, if the co	folio Manager acco Intact you would lik	unt. If you fi e to add doe	nd the person, send a es not have a Portfolic
Find Con Search using	tact in Portfoli any of the criteria	o Manager ^{below.}				Connection If you think your co	ng with Of	ther Users
Name: Organization	c. [Southern Californ	ia Gas			Portfolio Manager, person, send a Co they will be added share your property	search for the nnection Req to your Conta y information	em. If you find the uest, and if they accept acts. You can easily with your contacts.
Username:						Keeping I	Personal (Contacts
Email:				Search	Cancel	If the contact you w Manager account, personal contact.	vant to add do you can still a	bes not have a Portfolio add them as your

NOTE: Do not use any abbreviations; type out the full name, exactly as shown.



1.3 A list of available contacts will be returned. Click on the **Connect** button for the **Southern California Gas** Company (SCG) Program Advisor with SCG.

		, -0 -					
ENERGY STAR	rtfolio	Manag	er®	Welcome	: Account Notifications Settings	ENERGY STAR Notifications	Contacts Help Sign Out
MyPortfolio	Sharing	Reporting	Recognition				
Search F The results of ye they accept, you unconnected co	Results our search are liste u will see them liste ntact in your addre	d below. Clicking "(d as a connected o ss book. Connectir	Connect" will send contact in your add ng with contacts wil	a request to the person a ress book. If they do not a Il make it easier to share p	sking them to confirm your requination of the confirm your requination of the configuration of the configuration within Port of the configuration within Port of the configuration within Port of the configuration of the	uest to add th et, you will see folio Manager	em as your contact. If e them as an r.
Your Sear	ch Criteria		Southe Progra	ern California Gas Company am Advisor with SCG	(SCG)		Connect
Name:	Southern C	alifornia Gas		14 😽 Page 1	of 1 🛛 🔛 👘 50 🗸		1 - 1 of 1

NOTE: If you are already connected with SoCalGas, the Connect button will show " < Connected" instead.





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1.4 Next, read all of SoCalGas' Terms of Use. Scroll down, read everything carefully. Click on I agree to my provider's Terms of Use. Then click Send Connection Request.

ENERGY STAR® Portfolic	Manager® Welcome As	ccount Notifications ENERGY Contacts Help Sign ettings STAR Out Notifications
Send a Connecti Data	on Request to <u>Southern California Gas Co</u>	mpany to Begin Exchanging
Southern California Gas Comp complete this information, pleas and/or meters with them to get	any requires the following information in order to exchange data with your prop se contact <u>Southern California Gas Company</u> . Once your connection request h started exchanging data.	perty(ies). If you have any questions about how to has been accepted, you can share individual properties
Terms of Use:	AUTHORIZATION FOR UTILITY TO RELEASE CUSTOMER USAGE DATA TO ENERGY STAR ® PORTFOLIO MANAGER INTERNET APPLICATION AND NON-DISCLOSURE AGREEMENT	
	This AUTHORIZATION FOR UTILITY TO RELEASE CUSTOMER USAGE DATA TO ENERGY STAR® PORTFOLIO MANAGER INTERNET APPLICATION AND NON-DISCLOSURE AGREEMENT ("Agreement") is an agreement between the owner or operator ("Owner/Operator") of the building(s) identified by Owner/Operator (each, a "Building") in the Environmental Protection Agency's ("EPA") Energy Star® Portfolio Manager application ("Portfolio Manager") and Southern California Gas Company ("Utility"), and governs the release of Utility data	•
Agreement: *	I agree to my provider's (<u>Southern California Gas</u> <u>Company</u>) Terms of Use.	Send Connection Request Cancel

1.5 The top of the page will show a green bar confirming your connection request was sent to SoCalGas.

ENE		RGY STAR®	Manag	er®	Welcome		Account Notifications Settings	ENERGY STAR Notifications	Contacts Help Sign Out
N	yPortfolio	Sharing	Reporting	Recognition					
	You have suc you will be ab	cessfully sent a cor le to share properti	nnection request to es and, therefore,	Southern Californi authorize this provi	ia Gas Company. When So ider to begin exchanging da	uthei ita wi	n California Gas Compa ith your property(ies).	any has accep	ted your request,

NOTE: You are not yet connected to SoCalGas until they accept your request. You will receive a notification in Portfolio Manager when your request is accepted. This process takes 24 to 48 hours.





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1.6 Once SoCalGas has accepted your connection request you will receive a connection accepted notification.

Go to **Notifications** on the top right corner of the page, click the **Notices** tab and find the message that says **SoCalGas has accepted your request to connect**.

ENERG	ENERGY STAR® Portfolio NyPortfolio Sharing Reporting Recognition View All Notifications (10) Incoming Requests (0) Outgoing Requests (1) Notices (9) Type Notification							Welcor	ne :	Accoun Setting	nt No	otificat	ions		ENER(STAR Notifica	GY ations	Con	ntacts	Help	Sigr Out		
My	/Portfol	lio	Sharing	Reporting	Recognit	ion																
۱ ۱	/iew /	AII I ng Rec	Notificat	tions (10) Outgoing Reque	sts (1) No	otices (9)	ו															
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	<~	<u>South</u>	nern California	<u>I Gas Company</u> has	accepted your r	equest to	con	nnect b	ecause	e Custor	ner	conne	ction	reque	st is a	acce	epted.		7/2/20)19		

2. SHARE PROPERTY WITH SOCALGAS.

2.1 After you have received notification that SoCalGas has accepted your connection request, the next step is to share your property(ies) through your Portfolio Manager account.

Click the Sharing tab.

Click Share (or Edit Access to) a Property on this screen.

ENERGY STAR® PortfolioManag	Welcome Account Notifications ENERGY Settings STAR Out Notifications
MyPortfolio Sharing Reporting	Recognition
My Shared Properties (0) Share (or Edit Access to)	Sharing Notifications (0) You have no new notifications.
a Property Share with your Utility or Service Provider for exchanging data Download Sharing Report	More About Sharing No properties are currently shared between you and <u>your contacts</u> . Sharing can be helpful if you want to allow other people to view your property or help maintain or update information about it (e.g. property use details or meter data). You may also want to consider sharing with an organization who exchanges data to automatically update your meter information. Learn more about exchanging data.

NOTE: Check your ESPM Account home page for Notifications regularly.





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2.2 The following screen will appear.







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Under **Select Properties**, click **Select Properties**. A pop-up window will appear where you can select the check boxes of all the properties you want to share. Click the **Apply Selection** button to return to the previous screen. You may need to use the scroll bars to find the Apply Selection button

Under **Select People (Accounts)**, click **Southern California Gas Company (SCG)** as the Account with which you would like to share.

Under Choose Permissions, select the setting for Personalized Sharing & Exchange Data.

Click Continue.

2.3 On the next screen, select the **Exchange Data** radio button as the permission level to grant SoCalGas.

ENERGY STA Portfo	lioManag	er®	Welcome	Account Notifica Settings	tions I ENERGY STAR Notifications	Contacts Help Sign Out					
MyPortfolio Shar	ring Reporting	Recognition									
Edit Sharing Permissions The table below lists your property (ies) and the type of access you have granted to each person. You make any necessary edits and click "Edit Permissions". Full Access - Automatically includes "Share Forward" rights Read Only - Automatically does NOT include "Share Forward" rights Read Only - Automatically does NOT include "Share Forward" rights Sort by: Property Name ▼											
Name (ID)		No Acces	ss Read Only Access	Full Access	Custom Access	Exchange Data					
▼ TEST OFFICE											
Southern Californ	ia Gas Company	0				0					
					Share Proper	ty(ies) <u>Cancel</u>					





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2.4 When the **Exchange Data** radio button is clicked, a pop-up window will appear.

Enter **Y** for the reason for requesting the data exchange, and to receive monthly updates.

For Property Information select Full Access. All other options can be Read Only Access.

Scroll down and click Apply Selections & Authorize Connection

Select Access Permissions to The following information is red about how to complete this info	TEST O quired b ormatior	<u>FFICE</u> f by <u>South</u> n, please	for <u>Southern California</u> ern California Gas Cor e contact them directly	<u>Gas Company</u> mpany in order	to provide :	service to	your property	(ies). If you hav	e any qu	uestions
Is this property being benchmarked because of AB802? [Y/N]:	* Y Answer	[Y] if you	are requesting data for thi	s property to com	ply with AB80)2.; 1 - 1 Ch	aracters <u>More Ir</u>	nformation		
Do you require monthly meter updates? [Y/N]:	* Y Answer	[Y] if you	require SCG to update the	e meters for this p	oroperty.; 1 - 1	Characters				
Select the permission level bel	low that	you wo	uld like to grant Southe	ern California G	Bas Compar	<mark>ly</mark> for each	n category.			
Item		None	Read Only Access	Full Access						
Property Information		0	0	۲]					
 All Meter Information 										
Goals, Improvements, & Cheo	cklists	0	۲	0						
Recognition		۲		0						
Additional Options:										
Item									Yes	No
* Share Forward Allow Southern California Gas Company to share this property with others and give them any permissions that he/she has, including the right to share with more people.										
						Apply	Selections	& Authorize Ex	change	Cance
L										

NOTES:

- This window is longer than it appears here. To see all fields, you must scroll down.
- **Share Forward** option is not required and is at the discretion of the customer and will not impact the upload of aggregated data to the virtual meter.





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2.5 On the next page, click Share Property(ies) to share your property with SoCalGas.

ENERGY S ENERGY STAR Portf	olio	Manag	er®	,	Welcome	Account Notifica Settings	tions 9 ENERGY STAR Notifications	Contacts Help Sign Out			
MyPortfolio Sh	aring	Reporting	Recognition								
Edit Sharing Permissions The table below lists your property (ies) and the type of access you have granted to each person. You maximake any necessary edits and click "Edit Permissions". Hul Access - Automatically includes "Share Forward" rights Read Only - Automatically does NOT include "Share Forward" rights Custom - You decide, along with the individual permissions for property, meter, goals and recognition permissions for property, meter, goals and recognition permissions for property, meter, goals and recognition permissions for property, meter, goals and recognition permissions. Sort by: Property Name ✓											
Name (ID)			No Acce	ss R	ead Only Access	Full Access	Custom Access	Exchange Data			
▼ TEST OFFICE											
Southern Califo	iornia Gas C	ompany	0					Edit			
						s	hare Property	(ies)			

2.6 A green bar will appear at the top of the Sharing tab confirming the request was submitted.

ENER	REVER	IGY STAR® rtfolio	Manag	er®	Welcome	Account Notification Settings	ns 🖲 ENERGY STAR Notification:	O Contai s	cts Help Sign Out
N	lyPortfolio	Sharing	Reporting	Recognition					
	You have suce share. If you e If you edited v	cessfully shared/e adited access to cu veb services Custo	dited access to you urrent permissions, om ID fields, <u>read t</u>	rr property(ies). If yo the edits have been <u>his</u> .	u shared properties, you 1 made, no acceptance is	will receive a notification required.	n when your cont	act has acc	cepted the





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2.7 Once SoCalGas has accepted your connection request you will receive a connection accepted notification. Go to Notifications on the top right corner of the page, click the Notices tab and find the message that says LADWP has accepted your request to connect

engy star	energy s Portf	olio	Manag	er®		Welcome : Account Notifications ENERG Settings STAR Notificat	Y 🛛 ions	Contacts	s Help Sig Ot
MyPortf	i <mark>olio</mark> Sl	aring	Reporting	Recognition					
You ha	ive successful	ly cleared t	he selected request	t(s) from your queu	le.				
View	All Not	ficatio	ons (2)						
Incor	ning Requests	(0)	Outgoing Requests	(0) Notices	; (2)				
								ť	Clear
Туре	Notificatio	ı					Date	te 🔺	
<-	Southern C	alifornia Ga	as Company has ac	cepted your reque	st to co	onnect because Customer connection request is accepted	I. 1/2	1/2022	
<<	TEST OFF	<u>CE</u> - Share	e accepted by <u>South</u>	ern California Gas	Comp	any because Property share request is accepted	1/2	1/2022	





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SECTION B. Online Data Request Form and Meter Verification

Prior to completing the online data request form, follow the steps in Section A to connect with SoCalGas and share your property in Portfolio Manager.

1. Complete the **BENCHMARKING USAGE REQUEST** Form.

1.1 Gather the information you will need in order to complete the online usage data request from SoCalGas:

• **ENERGY STAR Portfolio Manager Property ID** – This can be located under your property's name in the My Portfolio Dashboard.

ENERGY STAR	ortfolio	Manag	er®		Welcome	Account N Settings	lotificat	ions ENERC STAR Notifica	GY C	Contacts Hel	lp Sign Out
MyPortfolio	Sharing	Reporting	Recognitio	n							
	Properties (1 Add a Property)	Dashboa Please <u>re</u>	a rd <u>fresh</u> to	o see your current met	rics.		S	earch	by ID or Name	
Refresh to	see Source EUI	Trend	View All P Add/Edit/D	ropertie elete G	es (1) Cene Broups Add/	rgy Highlights Edit/Delete Views		*	Refr	esh Metrics	
Change N	<u>Aetric</u>		Name	•	Energy Current Date	ENERGY STAR Score	٠	Site EUI (kBtu/ft²)	٠	Source EUI (kBtu/ft ²)	٠
			TEST OFFIC 19450	E 455							

- All addresses associated with the building(s) you will receive incomplete data if you do not provide all addresses associated with the building
- **Number of utility accounts** serving the buildings address, and how many of the accounts are in the building owners name.
- Tenant Consent. If there are less than five active gas accounts not in the owner's name (e.g. in tenants name), then you must provide SoCalGas with signed authorization in order to receive customer information or act on a customer's behalf. The account holder(s) must sign the Customer Information Standardized Request (CISR) Form: socalgas.com/1443740417415/CISR Form 8206.pdf
- Through the online form, you will attest that you are authorized to request data on behalf of the owner Proof of Ownership and a Letter of Authorization are no longer required.





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1.2 Navigate to the Benchmarking Usage Request form: eebenchmarking.socalgas.com/ab802/

Complete Step 1 by entering your ENERGY STAR PM username and Property ID, Requestor information, select **Aggregated** under Report Type and enter the number of gas accounts in the address/es.

If you indicated that there are less than five active gas accounts not in the owner's name (e.g. in tenants name), you will be prompted to download and complete the Customer Information Standardized Request (CISR) Form before moving to the next step.

If you are not prompted to complete the CISR form or you already have a completed CISR form, click **Next**.

Step 1 Step	2 Step 3
Submit a Request Step 1 of 3. Request Please provide the following ENERGY STAR [®] Portfolio M benchmarking usage data * Required	IEST tor information information about the requestor and/or the anager (PM) account in order to request
ENERGY STAR Portfolio M	lanager Information
*Is this request for your ENERGY STAR PM?	⊛ Yes ⊖ No
* ENERGY STAR PM Username	Don't have an ENERGY STAR PM account? Visit ENERGY STAR® to create an account.
*Property ID	

NOTE: Image continues to next page.





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Requestor		
*First Name:]
* Last Name:		
* Email Address:		
* Confirm Email Address:		
* Phone Number:		
Business Name:		
*Requestor Type:	Please Select 🗸 🗸	
Request Information		
*Report Type:	Please Select 🗸	
*Number of gas utility accounts at the given		
address(es)?:		
*How many gas utility accounts are in		
building owner's name?:		•





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1.3 In Step 2, select the **Building Type** from the drop-down list and add all the **addresses associated with the building**. A list of addresses will be suggested if the address entered cannot be found in the database. You must have a match to move to Step 3. Note that meter number is not required to complete the request.

Click Next.

Step 1 Step 2 Step 3
Submit a Request
Step 2 of 3. Add Building Address(es)
Please enter the building type and address(es) associated with a single building. * Required
Building Type
Buildings can have different types and they should reflect the use for a majority of the building. They include Commercial, Industrial, Mixed Use and Multi-family. Please note: Mixed Use is both Commercial and Residential types.
* Building Type: Please Select
Building Address 1 X
* Street Address :
Apartment or Unit Number:
*City:
*Zip Code: Vlease Select
Add Another Address
«Back Next »





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1.4 Be sure to have your required document(s) ready for uploading.

Review the Terms and Conditions.

Click on the Terms acknowledgment **checkbox**.

Click on the **Submit** button.

Step 1 Step 2 Step 3	
Submit a Request	
Step 3 of 3. Provide Authorizations	
Have your required document(s) ready for upload. * Required	
Terms and Conditions	
AUTHORIZATION FOR UTILITY TO RELEASE CUSTOMER USAGE DATA TO ENERGY STAR [®] PORTFOLIO MANAGER INTERNET APPLICATION	^
AND	
NON-DISCLOSURE AGREEMENT	
This AUTHORIZATION FOR UTILITY TO RELEASE CUSTOMER USAGE DATA TO ENERGY STAR [®] PORTFOLIO MANAGER INTERNET APPLICATION AND NON- DISCLOSURE AGREEMENT ("Agreement") is an agreement between the owner or operator ("Owner/Operator") of the building(s) identified by Owner/Operator (each, a	Ŧ
* By clicking the checkbox, you acknowledge that you have fully reviewed and agree to <u>Terms</u> <u>Service</u> and <u>Privacy Policy.</u>	<u>s of</u>
<u>«Back</u> Submit	

NOTE: If you have indicated there are less than five active gas accounts not in the owner's name (e.g. in tenants name), this step will provide an option to upload the Customer Information Standardized Request (CISR) Form (see image on the next page).





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Step 1 Ste	p 2 Step 3
Submit a Rec	juest
Step 3 of 3. Provid	le Authorizations
Have your required docun * Required	nent(s) ready for upload.
Customer Authorization	Form(s)
Please enter the account nu choose your file(s) from you	mbers associated with the signed CISR Form(s) and then r device.
 You can upload any c Maximum file size is ' The .exe and zip file 	f these file types: pdf, jpg, jpeg, gif, png, bmp or tif. IMB. types are not allowed.
Customer Authorization	Form 1 <u>X</u>
Enter Account Numbers:	Add
Accounts added:	Click on X on an Account Number to remove that Account Number
Select Document(s):	Choose File No file chosen
	Add another file»
Add Another Customer Authoriz	ation Form
Terms and Conditions	
ENERGY STAR PC	AND
NO	N-DISCLOSURE AGREEMENT
This AUTHORIZATION FOR U ENERGY STAR [®] PORTFOLIC DISCLOSURE AGREEMENT operator ("Owner/Operator") of	TILITY TO RELEASE CUSTOMER USAGE DATA TO MANAGER INTERNET APPLICATION AND NON- "Agreement") is an agreement between the owner or f the building(s) identified by Owner/Operator (each, a
* By clicking the checkbox, you <u>Service</u> and <u>Privacy Policy.</u>	acknowledge that you have fully reviewed and agree to $\underline{Terms} \ of$
<u>«Back</u>	Submit





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2. VERIFY EMAIL. After clicking Submit, you will receive an email from <u>SCGBenchmarking@semprautilities.com</u>. Click on the link within 7 days to verify your email to complete the submission of your request.

SocalGas A Sempra Energy utility"
Request is Submitted Energy Efficiency Benchmarking
REQUEST_NO:11869
201 North FIGUEROA ST, LOS ANGELES, CA, 90012
Dear K F,
Thank you for submitting your request for energy usage data with SoCalGas [®] . Please verify your email by clicking the button below:
Verify email
If your email address is not verified within seven days after receiving this email, your request will be cancelled and must be resubmitted.
For more information, please email SCGBenchmarking@semprautilities.com or call 1- 800-508-2348.
Thank you, SoCalGas

NOTES:

- Your request will be fulfilled within 28 days of a complete request submittal. A complete request submission constitutes building ownership verification/attestation and 3rd party & party & customer authorization, when applicable.
- 3rd party is a requestor who is not a building owner (i.e. building manager/operator, facilities personnel, benchmarking service provider, owner's agent, etc.). Customer is account holder or tenant within the requested building.





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 RESOLVE ISSUES / VERIFY LIST OF METERS. SoCalGas will follow up via email to clarify any issues with the request. You will receive an email from <u>SCGBenchmarking@semprautilities.com</u> with a list of meter/s for your review.

Click **Confirm Meters** to proceed with the request.

Energy Usage Data Request Approved Energy Efficiency Benchmarking
REQUEST_NO:11869
Dear K F,
Your energy usage data request to SoCalGas [®] for benchmarking, AB802 and/or EBEWE compliance has been approved. SoCalGas will upload the data to your Energy Star account within 28 days.
To ensure the accuracy of your request for aggregated data, we are offering you the opportunity to review the following list of meters and determine if this is an accurate representation of the meters serving your building/property. If you notice that there are meters missing or meters included that shouldn't be, please let us know by emailing <u>SCGBenchmarking@</u> <u>semprautilities.com</u> so we can investigate.
03576271 04832326 11788277 15722892 15722891
Click on the "Confirm Meters" button below to proceed with your request.
Confirm Meters
For more information, please email <u>SCGBenchmarking@semprautilities.com</u> or call 1-800-508- 2348.
Thank you, SoCalGas®





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4. DATA UPLOAD.

4.1 Once any issues with your request are resolved, SoCalGas will send an email to inform you that they have created a virtual meter and uploaded data directly to your account.

SoCalGas A Sempra Energy utility*
Request Completed Energy Efficiency Benchmarking
REQUEST_NO:11869
Dear K F,
This is your notification that SoCalGas [®] has uploaded the requested energy usage data. This request is now considered fulfilled and completed.
You have your energy usage data, now what? SoCalGas can help your business save energy, lower your operating costs and potentially improve your ENERGY STAR [®] Portfolio Manager [®] score. Click <u>here</u> to learn more about our energy-saving opportunities.
For more information, please email <u>SCGBenchmarking@semprautilities.com</u> or call 1-800-508- 2348.
Thank you, SoCalGas





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4.2 Log in to your Portfolio Manager and go to the Energy tab of your Property, you will find a Natural Gas Meter, with a name that starts with VM followed by 10-digit number. If this meter is under Additional Meters – Not Used in Metrics, move it to **Meters – Used to Compute Metrics**:

Under the Energy tab of your Portfolio Manager Property, click Change Meter Selections.

Summary	Details	Energy	Water	Waste & Materials	Goals	Des	ign				
Meter S 2 Energy 1 - Used 1 - Not U	ummary Meters Total to Compute Me sed in Metrics	etrics	M Cr	leters - Used to C hange Meter Selections View as a Diagram	ompute Met	trics (1)			Add A Met	ier
Add A Met	er		N	lame Neter ID	*	Energy	r Type ♦	Most Rece Bill Date	nt ¢	In Use? (Inactive Date)	÷
Current E Not Availa	nergy Date ble		E 7	Electric Aggregate - Who 70022808	le Building	Electric	- Grid			Yes	
	E	nter Your Bills						🔀 Dow	nload /	Annual Totals by Me	<u>eter</u>
Fou Bill	ır Ways to I Data	Enter		dditional Meters -	Not Used ir	n Metri	cs (1)				
1. Manua 2. Use o the bo	al ur simple sprea ittom of each m	dsheet (on eter's	N	Name Neter ID	Energy Type	¢	Most Re Bill Date	cent ÷	In U (Ina	se? ctive Date)	¢
Mana Copy/	ge Bills page) to Paste	upload or	<u>v</u> 7	/ <u>M1223518774</u> /4178754	Natural Gas		12/31/20	19	Yes		





How to Enroll in SoCalGas Web Services

4.3 On the next page, **tick the checkbox** next to the Natural Gas Meter and make sure the first radio button option is selected.

Click Apply Selection to save changes.

The Virtual Meter will now appear under Meters - Used to Compute Metrics

Summary	Energy Select all	Meters meters to be included in your metrics.	(Hint: Most mete	rs should be included unless they are <u>sub-</u>
Z Neters representing the	<u>meters.</u>)	Name Meter ID	Туре	
otal energy consumption or <u>364 S. Cloverdale Ave</u> (a ingle building).		Electric Aggregate - Whole Building 70022808	Electric - Grid	
		<u>VM1223518774</u> 74178754	Natural Gas	
About Sub-meters w have sub-meters to measure rgy or water consumption for a cific purpose, and you also have aster meter (which measures consumption), counting both of the meters would double count r consumption and skew your	Total of * • Th bu Th bu	of 2 meter(s). Tell us what this representes meter(s) account for the total eneilding). Hese meter(s) do not account for the to Hilding).	nts: rgy consumption tal energy consu	for a single (a single a single
ics (e.g., artificially increase Site Energy Use Intensity). <u>n More about configuring</u> ers for performance metrics.				

WAIT! THERE IS MORE TO THE PROCESS!



Enrolling in the Web Services is **not the final step** in the benchmarking process. You will still need to submit the data to LADBS.

Once you have received the **whole building** usage data for **Energy and Water** for the **prior** calendar year, proceed to Guide 9: HOW TO SUBMIT YOUR BENCHMARK REPORT to submit the benchmark report to LADBS.