



How to Submit a Benchmark Report

Last Updated 02/14/2024

INTRODUCTION

Follow the instructions below to submit a benchmark report to LADBS. This guide is intended for both **first time** and **ongoing** compliance. This document has two sections: **Run Data Quality Checker** and **Submit Benchmark Report to LADBS**.

BEFORE YOU BEGIN NOTES

- A Portfolio Manager account is required to complete the steps below. Refer to Guide 3: HOW TO CREATE A PORTFOLIO MANAGER ACCOUNT if you don't have one yet.
- A Portfolio Manager property is required to complete the steps below. Refer to Guide 4: HOW TO CREATE A PROPERTY PROFILE if you don't have one yet.
- The Portfolio Manager Energy and Water meters must have the usage data for the year you want to submit a benchmark report for. Refer to Guide 5: HOW TO MANUALLY BENCHMARK or Guides 6-7: HOW TO ENROLL IN LADWP WEB SERVICE and HOW TO ENROLL IN SCG WEB SERVICE or Guide 8: HOW TO BENCHMARK -ONGOING
- Make sure the correct Los Angeles building ID has been added to the Portfolio Manager Property (see note on the next page) before submitting the benchmark report. Refer to Guide 10: HOW TO ADD OR CORRECT A BUILDING ID.





How to Submit a Benchmark Report

NOTE: To check if the LA City Building ID has been added to a Portfolio Manager property, go to the property's **Details** tab and look in the Unique Identifiers section. Standard ID – City/Town must show "Los Angeles Building ID" and the correct LA City Building ID.

See Guide 10: ADD/CORRECT A LOS ANGELES BUILDING ID TO ESPM for further guidance.

ENERGY STAR	rtfolio	Manag	er®	Welco	ome LADBS:	Account Noti Settings	fications 9 ENE STA Not	ERGY Conta AR ifications	acts Help Sign Out	
MyPortfolio	Sharing	Reporting	Recognition							
You have suc	cessfully updated t	he unique identifie	ers for 1 Test Prope	erty.						
					/	Change Metric				
1 Test P	201 N Figue	roa St. Los Angele	es. CA 90012 M	ap It	Not currently ENERGY S Certification	<u>y eligible for</u> TAR	ENE	ENERGY STAR Score (1- 100)		
	Portfolio Manager Property ID Year Built: 2002						Curre	ent Score:	100	
	<u>Edit</u>						Base	line Score:	100	
Summary	I Details	Energy	/ Water	Waste & Materials	Goals	Design				
Basic	nformation		Property U	ses and Use D	etails					
Constru Existing	ction Status:	t of a building	Add Another Type of Use			!		✓ Add		
Property 36,800 S	r GFA - Self-Repo q. Ft.	orted:	Name		Property Us	ве Туре	Gross Floor Area	Action		
Occupation 95%	ncy:		Office Us	<u>se</u> Offi	ce	36	,800 ft²	want to	~	
		Ealt	Custom U (Learn More)	<u>Use Details</u>				want to	~	
					Property GF	A (Buildings):	36,800 <u>(used</u>	to calculate EL	<u>Ш)</u>	
Unique	Unique Identifiers (IDs)			Property GFA (Parking): 0						
Portfolio 6784618 Standar	Manager ID: d IDs:			🕖 To add mu to upload	ultiple uses and your information	buildings to this n.	property, you can	use this <u>spreads</u>	neet template	
Standard Los Ang 1234567	1 ID - City/Town eles Building ID: 89012		F	Property GFA b	y Use	=	Property	Туре		





How to Submit a Benchmark Report

INSTRUCTIONS

SECTION A. Run Data Quality Checker

This section aims to assist customers with running their Data Quality checker before they submit their benchmark report to LADBS to identify any missing or incorrect data.

1. On your My Portfolio Dashboard click on the name of the property you would like to check.

ENERGY STAR® Portfolio Manager®				W	elcome LADBS:	Account Notification Settings	s ENERGY C STAR Notifications	ontacts Help Sign Out
MyPortfolio	Sharing	Reporting	Recognition					
Properties (449) Add a Property			Dashboard View All Prop Add/Edit/Delet	I (Metrics current as o verties (449) te <u>Groups</u>	f 08/25/2021 10: Energy Highl	32 AM EDT) € ights ✓	Search by II Refresh	D or Name
Refresh to see Source EUI Trend		Name	•	Energy Current ¢ Date	ENERGY STAR Score ^{\$}	Site EUI (kBtu/ft²) ◆	Source EUI (kBtu/ft²) ◆	
			<u>1 Test Pr</u> 6784618	<u>operty</u>	NA	NA	NA	NA





How to Submit a Benchmark Report

2. On the Summary tab, click Check for Possible Errors.

RENGY STAR	GY STAR® rtfolio	Manag	er®	Welcome LA	ADBS: Account Notifica Settings	tions ENERGY Cor STAR Notifications	tacts Help Sign Out
MyPortfolio	Sharing	Reporting	Recognition				
1 Test P	roperty 201 N Figue	eroa St, Los Angele	s, CA 90012 <u>N</u>	Aap It Not curr	ently eligible for Y STAR tion	Weather Norma Source EUI (kB	<u>Change Metric</u> lized _{Why not} tu/ft²) score?
	Portfolio Ma Year Built: 2	anager Property ID: 2002	6784618			Current:	<u>N/A</u>
	<u>Edit</u>					Baseline:	<u>N/A</u>
Refresh	to see Source e Metric	EUI Trend		Metrice Summary		<u>Change</u> <u>Change</u>	<u>Metrics</u> Time Periods
				Metric	Dec 2018 (Water 🖌 Baseline)	Dec 2018 (Water 🖌	Change
				ENERGY STAR Score (1-100)	Not Available	Not Available	N/A
				Source EUI (kBtu/ft²)	Not Available	Not Available	N/A
				Site EUI (kBtu/ft²)	Not Available	Not Available	N/A
2010	2012 2014	2016 2018	2020	Energy Cost (\$)	Not Available	Not Available	N/A
				Total GHG Emissions Intensity (kgCO2e/ft ²)	Not Available	Not Available	N/A
				Total Waste (Disposed and Diverted) (Tons)	Not Available	Not Available	N/A
				Water Use (All Water Sources) (kgal)	44.9	44.9	0.00 (0.00%)
				Data Quality Checker Run a check for any 12-mon found with your data.	nth time period to see if t	here are any possible e	errors Die Errors





How to Submit a Benchmark Report

3. Enter Year Ending **December 31** and the **Benchmark Year**, and click **Run Checker** to see possible data issues. Portfolio Manager will check data for a full year (12 months) of meter consumption and Property Use Detail

ENERGY STAR	rtfolio	Manag	er®	Welcome LADBS:	Account Notifications Settings	ENERGY Conta STAR Notifications	cts Help Sign Out
MyPortfolio	Sharing	Reporting	Recognition				
Data Qual The Data Quality C links to view or cor	ity Check checker will help y rect your data as	er for <u>1 Te</u> you find potential e needed.	errors and unusual	ty I data within a given year. Select y	our year of interest, re	eview your alerts, ar	nd follow the
Select Time We check data Metric Year). Se Year Ending:	oframe & Rui for a full year (12 elect a Year Endin	n Checker months) of meter ng Date and click " Dec 31	consumption and irun checker" to se	Property Use Details (called a se possible data issues. n Checker	The Data Quality of Property Use D checks. Otherwis	imeframes Checker needs one Details and meter info e, we will show you b missing	full calendar year prmation for most basic alerts to let
		20	025 024 023	<u>Cance</u>		missing.	





How to Submit a Benchmark Report

4. Review your alerts and follow the links to view or correct your data as needed. If you receive the error message stating that **Property has no waste or material meters**, please disregard as waste and materials meters are not required for your benchmark report.

PortfolioMana	ger®	Welcome LADBS:	Account Notifications Settings	ENERGY Contacts Help Sign STAR Out Notifications
MyPortfolio Sharing Reporting	g Recognition			
Data Quality Checker for 1 The Data Quality Checker will help you find poten links to view or correct your data as needed.	Test Property tial errors and unusual data within a g	iven year. Select yo	ur year of interest, revie	ew your alerts, and follow the
Select Timeframe & Run Checker We check data for a full year (12 months) of m Metric Year). Select a Year Ending Date and ch Year Ending:	eter consumption and Property Use D ick "run checker" to see possible data 2021 v Re-Run Checker	etails (called a issues.	The Data Quality Ch of Property Use Deta checks. Otherwise, v you know what's mis	eframes necker needs one full calendar year ails and meter information for most we will show you basic alerts to let ssing.
Property has no waste or mathematic and receive metrics. you must a materials and receive metrics. you must a materials and receive metrics.	aterial meters. is property. In order to track waste an reate a waste or material meter.	d/or	About Aler	rts is incomplete or missing. Most likely is are not able to be calculated as a
What to do: • Create a meter and follow the ste entries. Make sure you select the me performance metrics.	ps to enter your waste and material m ter(s) that should be included in your	leter	result. Issue should Indicates data i and its associated us errors to ensure met	pe resolved as soon as possible. is atypical for the type of property se. Data should be checked for trics are correct for the property.
Source EUI appears low.		Cancel	J	

NOTES: Possible solutions can be found at:

- Benchmarking FAQs: <u>ladbs.org/ebewe/ebewe-benchmarking-process-and-information</u>.
- Portfolio Manager Help: portfoliomanager.energystar.gov/pm/help?theme=default.





How to Submit a Benchmark Report

5. Your Benchmark report is ready to submit once all the **red alerts has been resolved***.

***NOTE**: Providing accurate data is of utmost importance. However, if you encounter any errors that you are unable to resolve, you may proceed with the submission process.

For example, when manually benchmarking, you will get the following error if one of your bills covers a period of more than 65 days. For this scenario, you can disregard the error message and proceed with the next steps.

Ŧ	One or more bills cover more than 65 days.
	Problem: Weather-normalized metrics cannot be computed when bills span more than two months (65 days) because weather normalization requires matching energy use with
	monthly weather data. The following meter(s) contains bills that span more than 65 days in the year selected (01/01/2021 - 12/31/2021):
	• Electric Grid Meter (entry for 10/22/2021 - 12/28/2021)
	What to do:
	 Click on the meter name(s) above to view the meter entries and make corrections if necessary. If this is not an error, then unfortunately weather-normalized metrics are not available for this property.





How to Submit a Benchmark Report

SECTION B. Submit Benchmark Report to LADBS

This section aims to assist customers in submitting their Benchmark Report to LADBS.

1. Go to <u>ladbs.org/benchmarking2023</u> and **login** with your Portfolio Manager account if prompted.

ENERGY ENERGY STAR	star® folio	Manager®	Welcome LADBS: A
Welcome Helping you track	to Porti and improve Username: Password:	Folio Manager energy efficiency across your entire po LADBS	rtfolio of properties.
		<u>I forgot my password.</u> <u>I forgot my username.</u> Sign In	Create a New Account

NOTES:

 If submitting for previous benchmark years, use the appropriate link below: <u>ladbs.org/benchmarking2022</u> for 2022 <u>ladbs.org/benchmarking2021</u> for 2021 <u>ladbs.org/benchmarking2020</u> for 2020

> ladbs.org/benchmarking2019 for 2019 ladbs.org/benchmarking2018 for 2018 ladbs.org/benchmarking2017 for 2017 ladbs.org/benchmarking2016 for 2016





How to Submit a Benchmark Report

2. Confirm that you are on the correct submission page by looking at the **Report Title** and **Timeframe** (in the Your Response section). These must have the Year you want to submit a benchmark report for. Additionally, the Data Request must be made by the Department of Building and Safety City of Los Angeles.

ENERGY STA	Welcome Account Notification Settings	s I ENERGY I Contacts Help Sign STAR Out Notifications
MyPortfolio Shar	ring Reporting Recognition	
Complete this form to re Safety City of Los Ange	espond to the "Data Request:2021 City of Los Angeles Department of Building and Safety AB 802 les. This response has also been added to your "Templates & Reports" list on the Reporting tab.	2" for Department Of Building And
Respond to D Building and S	ata Request: Data Request <mark>:</mark> 2021 City of Los Angeles Safety AB 802	s Department of
from Department Of	Building And Safety City of Los Angeles (Los Angeles Department of Building A	nd Safety)
About this Data	Request	Responding to Data Requests
Data Requested By:	Department Of Building And Safety City of Los Angeles	You are viewing this screen because someone has asked you to provide data
For help, contact:	Department Of Building And Safety City of Los Angeles at <u>ladbs.ebewe@lacity.org</u> or 213- 482-0476	to them in the form of a data request. To respond, simply fill out the information on this screen and select what properties you wish to include (some decisions may have been made by the data requestor.)
		Also see the <u>How to Respond to Data</u> <u>Requests</u> guide.
About Your Res	ponse	Submitting Data for Someone Else
Who is this data b	eing submitted on behalf of?	Sometimes people delegate their responsibilities for responding to data
	 myself someone else 	requests to other people. If you are responding on behalf of someone else, please select their name from your Contacts Book so that they will be attributed to the response.
Your Response		Previewing Reports
Select Information	to Include:	Making selections here will include specific properties and timeframes in
Timeframe: *	Single Year Dec 31 2021 If the data requestor has specified a timeframe for the request, you will not be able to change it.	your response. You may preview your response before you send it. However, Portfolio Manager will need to prepare the preview in order for you to view it. Large responses may take more time to
Properties: *	Select Properties Selected Properties: 0 Image: The data requestor may have asked for one or more standard IDs to be included with the property information. Make sure you have entered the requested standard IDs for each property before sending your response. Image: Selected Properties:	prepare. Your response preview will be available from the "Templates & Reports" section on the Reporting tab when it is ready.
	Generate Response Preview Cancel	





How to Submit a Benchmark Report

- 3. Generate a Response Preview.
 - 3.1. Click Select Properties.

Your Respon	ise
Select Informa	ation to Include:
Timeframe:	1. Click Select Properties
Properties:	has specified a timeframe for the request, you will not be able to change it.
	The data requestor may have asked for one or more standard IDs to be included with the property information. Make sure you have entered the requested standard IDs for each property before sending your response.
	Generate Response Preview Cancel

- 3.2. A dialog box will appear where you can **select the check boxes** of all the properties you want to report.
- 3.3. Click the **Apply Selection** button to return to the previous screen. You may need to use the scroll bars to find the Apply Selection button.

Select Properties			0
2. Select	▲ Property Type‡	State/Province\$	Filter Properties (2) Filter by Property Type
TEST properties you	Office	CA	Office (2)
	Office	CA	Filter by Construction Status
11			Existing (2)
			Filter by State/Province
			California (2)
			Filter by Shared from
			None - My Properties (PDA) (2)
First Previous Page 1 Selected Properties:0 (View Selection)	of 1 Next Last 100 🗸	3. Click Ap Selection	DIY





How to Submit a Benchmark Report

3.4. Make sure the number of Selected Properties is correct and not 0. Click Generate Response Preview







How to Submit a Benchmark Report

4. You will be redirected to the **Reporting** tab. Go to the **Data Request from Others** tab, and If the response has been generated with no errors (indicated by the green message box), select **Send Response** from the drop-down list under the **Action** column to continue to step B.5.

ENERGY STAR® PortfolioManager®	Welcome LADBS: Account Notifications ENERGY Contacts Help Sign Settings STAR Out Notifications						
MyPortfolio Sharing Reporting Recog	nition						
A preview for your response to the data request "Data Request:2020 City of Los Angeles Department of Building and Safety 802" on behalf of Department Of Building And Safety City of Los Angeles (Los Angeles Department of Building And Safety) i being generated. You may view your response preview by selecting "Preview Response" or "Download Preview in Excel" from the action menu below. Large responses ma take a long time to prepare. After you have viewed your response, you must select "Send Response" in order for your data to be released. Please note that each property you included should have a full 12 months of information for each timeframe. Otherwise, the metrics may not be able to be calculated. When this happens, "N/A" will be displayed in your response.							
Charts & Graphs	Statement of Energy Performance (SEP) Statement of Energy Performance (SEP) Statement of Energy Design Intent Statement of Energy Design In						
Data Requests from Others My Reports and Templa	tes ENERGY STAR Reports Create a New Template						
Your new response preview(s) has been g	enerated. No errors found						
Name							
Data Request:2020 City of Los Angeles Department of Building and Safety AB 802 (Request from Department Of Building And Safety City of Los Angeles) Data Request:2018 City of Los Angeles Department of Building and Safety (Request from Department	Response Preview Generated: I want to 8/25/2021 3:45 PM I want to No errors found I want to Want to Edit Properties and Timeframe Preview Response Preview Response 8/04/2021 2:11 PM Download Preview in Excel						
Of Building And Safety City of Los Angeles) Data Request:2019 City of Los Angeles Departmen of Building and Safety (Request from Department NOTES:	Select Send Response d: Generate an Updated Response Delete Response Delete Response						

- If you wish to preview your Benchmarking report before sending response, then select Preview Response.
- Refresh the page if the response is taking too long to be generated.

[Guide 9]





How to Submit a Benchmark Report

NOTES REGARDING ERRORS:

If there are any errors, the following will be displayed instead of a green message box.

Your new response preview(s) has been generated, however basic metrics could not be calculated for one or more properties in the request. Read more

Clicking **Send Response** will provide more details regarding the error/s (see image below).

Please resolve the errors and regenerate the Response by starting over from step B.1.

ENE	RGY STAR	tfolioN	lanag	er®	Welcome Account No KasandraF: Settings	otifications ENERGY Contacts Help Sign STAR Out Notifications			
Ν	lyPortfolio	Sharing	Reporting	Recognition					
	Data Request Response Has Missing Metrics (N/A's)								
	Your data response contains 1 properties where the Site EUI and/or Total Water Use could not be calculated. When Site EUI and/or Total Water Use cannot be calculated, typically it means there is not 12 full months of complete meter data or there is a problem with your property's Gross Floor Area. These metrics are the basis for other more complicated metrics (such as the ENERGY STAR Score), so other metrics may also be unavailable as a result. Properties With Missing Metrics (N/A's) (1) (response preview generated 08/25/2021 03:44 PM EDT)								
	Property ID 🔶	Property Name	^	Year Ending Date	Site EUI	Total Water Use			
	7534196	Test Office K	1	12/31/2020	 1) There is not 12 full months of meter data. Problem: The following meters do not have 12 full calendar months of meter entries for the year selected (01/01/2020 - 12/31/2020). Electric Aggregate - Whole Building (missing bills for 01/01/2020 - 01/01/2021) Natural Gas (missing bills for 01/01/2020 - 01/01/2021) 	 There is not 12 full months of meter data. Problem: The following meters do not have 12 full calendar months of meter entries for the year selected (01/01/2020 - 12/31/2020). Water Aggregate - Whole Building (missing bills for 01/01/2020 - 01/01/2021) 			
				 What to do: If you think this is a mistake, click the links above to review the entries for each meter and make corrections if necessary. 	 What to do: If you think this is a mistake, click the links above to review the entries for each meter and make corrections if necessary. 				





How to Submit a Benchmark Report



Providing accurate data is of utmost importance. However, if you encounter any errors that you are unable to resolve, you can proceed with the submission process by clicking **Send Response** and then follow-up with ESPM customer support as needed.





How to Submit a Benchmark Report

 Confirm your response to Building and Safety's Data request by clicking the "I hereby certify..." checkbox. Complete the e-sign section by entering your username and password, then click the E-Sign Response button. Lastly, click Send Data button to send your Benchmarking Report data to LADBS.

ENERGY STAR® PortfolioManager®	Welcome LADBS: Account Notifications ENERGY Contacts Help Sign Settings STAR Out Notifications
MyPortfolio Sharing Reporting Recognition	
MyPortfolio Sharing Reporting Recognition Finalize and Send Data Request from Department of Angeles (Los Angeles Department of Building And States V) should we send a confirmation email to a select contacts from your contacts book. Stelect contacts from your contacts book: Stelect contacts from your contacts book: Station Among (asimon) Adam Simon (asimon) Adam Simon (asimon) Adam Simon (asimon) Alac Satillo (AMERICANREALT) Adam Simon (asimon) Alac Satillo (AMERICANREALT) Alac Satillo (AMERICANREALT) Alac Satillo (AMERICANREALT) Alac Satillo (AMERICANREALT) Aluc Constructs, hold down your Control (CTRL) key and click on each selection. Optional- Additional Email Addresses: Separate multiple emails by a comma or semicolon. I. Click the Certify checkbox Separate multip	<section-header>ent Of Building And Safety City of Los balances of the second se</section-header>
Send Data	
By clicking Send Data, you will release data to Department Of Building And Safe (Los Angeles Department of Building And Safety). You will receive a confirmation and a copy of the data attached. Send Data	ty City of Los Angeles n email with a receipt

NOTE: To send a copy of the benchmark report to another person add their email address in the box provided in #1. Keep the format as Excel in #2.





How to Submit a Benchmark Report

6. You will receive a "Receipt for Data Request Submittal" email from <u>donotreply@energystar.gov</u> with the submitted Response attached.

Receipt for Data Request Submittal							
donotreply@energystar.gov <donotreply@energystar.gov> To: ladbs.ebewe@lacity.org</donotreply@energystar.gov>							
Dear Department Of Building And Safety City of Los Angeles:							
This is to confirm the receipt of the following Data Request (see attached file for what was submitted):							
Response sent: 08/06/2021 4:10 PM							
Response includes: 1 properties							
Response sent to: Department Of Building And Safety City of Los Angeles Los Angeles Department of Building And Safety 201 North Figueroa Street 5th floor Los Angeles, CA 90012 Response sent by: Michael 201 North Figueroa Street 5th floor							
Response sent on behalf of: Michael 201 North Figueroa Street 5th floor Los Angeles, CA 90012							
ENERGY STAR Commercial and Industrial Program							
■ responseData.xlsx 10K							





How to Submit a Benchmark Report

7. After five to ten business days, sign on to your EBEWE Registration website account at <u>ladbsservices2.lacity.org/ebewe</u> select **Register for Benchmarking** and use your browser's find function (CTRL+F) to locate the Building ID/Address. If LADBS received the report, the date will be displayed under the **Benchmarked** column.

EBEWE: Register for Benchmarking

Please enter the LA City Building ID number assigned by LADBS to your property and communicated to you via an EBEWE Notification letter. You can also locate the Building ID by following the instructions titled "Find you Building ID in BIO (Building Information Online)" at www.ladbs.org/ebewe/ebewe-benchmarking-process-and-information.

? LA City Building ID	ie: 478000794837	Building Zip Code	ie: 90012	Year	Select	~					
		Submit									
NOTE: To fully comply with the Annual Benchmark requirements you will need to: register the building ID, verify that the ownership information is correct, pay fees, and submit a benchmark report via ENERGY STAR Portfolio Manager (ESPM) for the applicable Program Year. Please refer to the appropriate Compliance Instructions posted under the "How to Comply with											
applicable Program Year. Please refer to the appropriate Compliance Instructions posted under the "How to Comply with Benchmarking" tile at www.ladbs.org/ebewe/ebewe-benchmarking-process-and-information for more details.											
Addroce D	wilding ID Voor	Varified Daid	Bonchma	wkod 📃 🛛 🖸	omplied 💻						

Address	Building ID	Year	Verified _?	Paid 😰	Benchmarked _?	Complied 💡			
55555 S MAIN ST LOS ANGELES	499945848470	2017	02/08/2022	Not Complete	02/08/2022	Not Complete			

You can also check your building's overall compliance status at <u>ladbsservices2.lacity.org/EBEWECompliance/</u>. On the next page, select the desired **Compliance Year** and click **Submit**. Once the page reloads, use your browser's find function (CTRL+F) to locate the Building ID/Address. Compliance status will be listed in the right most column.

.	E	EBE	w	E	сс) N	1 P	LI	Α	N	CE		S T	Α	т	U	S		ELA		DINC AN	BS D SAVETY	
EXISTIN	G	BUIL	DIN	N G S	S E	NE	RO	GΥ	&	W	A T E	R	EF	FI	CI	E	N C	Y	PR	00	R .	AM	
Generate the Compliance Status Report Select Compliance Year(s) ALL V Submit As of 11/08/2023 06:11 PM																							
Building Number	Year	Building A	ddress						E	Buildin	g City		В	uilding	J Zip	Cor	mplied	d I	EBEWE C	Compl	iance	Status	3
485430843925	2016	201 N FIG	UEROA	ST					L	OS AN	IGELES		9	012		12/	01/201	17	COMPLIE	D			

If your building status still shows "NOT COMPLIED" even after submitting the Benchmark Report, verify that you have registered your building and paid the annual compliance disclosure fee. Refer to Guide 2: HOW TO REGISTER AND PAY.